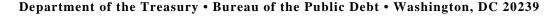
## PUBLIC DEBT NEWS





TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE CONTACT: Office of Financing

October 12, 2005 202-504-3550

RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

High Yield: 4.270% Price: 99.910409

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 88.75%. All tenders at lower yields were accepted in full.

Accrued interest of \$0.23352 per \$1,000 must be paid for the period from October 15, 2005 to October 17, 2005.

## AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered		Accepted		
Competitive Noncompetitive FIMA (noncompetitive)	\$	35,676,000 72,985 0	\$	12,927,439 72,985 0	
SUBTOTAL		35,748,985		13,000,424 1	./
Federal Reserve		0		0	
TOTAL	\$	35,748,985	\$	13,000,424	

Median yield 4.259%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 4.220%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 35,748,985 / 13,000,424 = 2.75

1/ Awards to TREASURY DIRECT = \$32,168,000